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Checklist of Items Needed Private Financing

Date: _____

Name(s): _____

Email(s): _____
(Please provide)

Dear Prospective Borrower(s):

Items Needed

___ \$18.27 check for a single's credit Report; \$31.84 for a couple's report

Copies of the following documents: (NO ORIGINALS, Copies ONLY)

___ Last bank statement(s) for proof of funds (purchase transactions ONLY)

For All Current Properties Owned:

___ Your most-recent mortgage statement(s), if applicable

___ Current declaration page(s) of fire insurance policy, showing annual premium and name of insurance agent, if applicable

___ Current property tax bill(s), showing annual payment amount, if applicable

Thank you,

Bob Lawton
Broker/Owner

Revised 1/2017
