



2037 Harrison Avenue Eureka, CA 95501  
Phone (707) 445-3027 Fax (707) 445-3028  
[bob@humboldtmortgage.net](mailto:bob@humboldtmortgage.net) [www.humboldtmortgage.net](http://www.humboldtmortgage.net)

## Checklist of Items Needed

Date: \_\_\_\_\_

Name(s): \_\_\_\_\_

Email(s): \_\_\_\_\_  
(Please provide)

Dear Prospective Borrower(s):

### Items Needed

\_\_\_ \$18.27 check for a single's credit report; \$31.84 for a couple's report

Copies of the following documents: (NO ORIGINALS, Copies ONLY)

\_\_\_ Recent pay stub(s) for 30 days (If paid every 2 weeks, copy three stubs)

\_\_\_ Last 2 years W-2 forms and/or 1099 forms

\_\_\_ Most-recent tax returns (FEDERAL ONLY), covering two years (ALL PAGES)

\_\_\_ Last 2 months bank statements, personal only (ALL PAGES)

\_\_\_ Your most-recent mortgage statement(s), if applicable

\_\_\_ Current declaration page(s) of fire insurance policy, showing annual premium and name of insurance agent, if applicable

\_\_\_ Current property tax bill(s), showing annual payment amount, if applicable

Thank you,

Bob Lawton  
Broker/Owner

Revised 1/2017