



2037 Harrison Avenue Eureka, CA 95501
Phone (707) 445-3027 Fax (707) 445-3028
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Checklist of Items Needed

Date: _____

Name(s): _____

Email(s): _____
(Please provide)

Dear Prospective Borrower(s):

Items Needed

___ \$18.27 check for a single's credit report; \$31.84 for a couple's report

Copies of the following documents: (NO ORIGINALS, Copies ONLY)

___ Recent pay stub(s) for 30 days (If paid every 2 weeks, copy three stubs)

___ Last 2 years W-2 forms and/or 1099 forms

___ Most-recent tax returns (FEDERAL ONLY), covering two years (ALL PAGES)

___ Last 2 months bank statements, personal only (ALL PAGES)

___ Your most-recent mortgage statement(s), if applicable

___ Current declaration page(s) of fire insurance policy, showing annual premium and name of insurance agent, if applicable

___ Current property tax bill(s), showing annual payment amount, if applicable

Thank you,

Bob Lawton
Broker/Owner

Revised 1/2017